



**Private Asset Management**

**YOUR PRIVATELY  
MANAGED ACCOUNT**

## ABOUT LEYLAND



Leyland Private Asset Management manages investment portfolios on behalf of family offices, high net worth individuals, professionals, business owners and self-managed super funds.

We are your trusted and confidential adviser with relationships built over a long period of time. Being a boutique firm, you are ensured a personal relationship and premium service with investment portfolios individually tailored to suit your unique investment needs via an Individually Managed Account (IMA).

## INDIVIDUALLY MANAGED ACCOUNTS

The managed account industry is booming. In the US, the sector is growing at a faster rate than managed funds. Technology has given birth to the modern managed account, which is cheaper, faster and available to ordinary investors. There are two types of managed accounts: Separately Managed Accounts (SMAs) and Individually Managed Accounts (IMAs). We specialise in managing IMA accounts on your behalf. The key advantages of an IMA account are heightened transparency and increased flexibility for your investment portfolio.

### FLEXIBLE

- Transfer your existing shareholdings
- Manage your cash flow requirements
- Choose your own legal structure

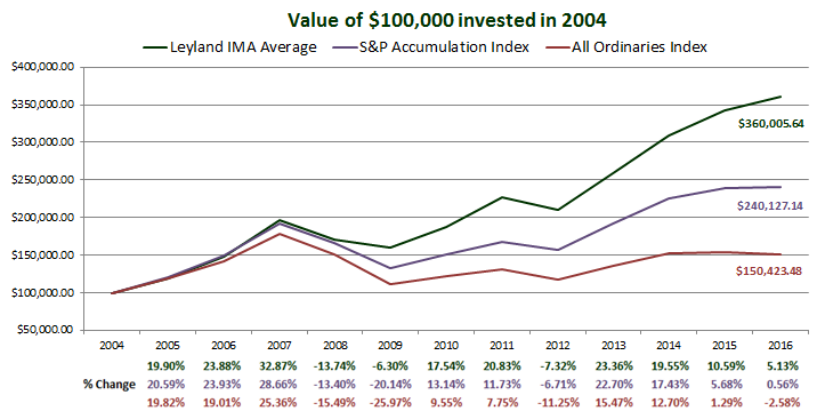
### TRANSPARENT

- Day-to-day performance reporting
- View your underlying holdings
- One-to-one relationship with your manager

### TAX EFFICIENT

- Funds managed directly in your name
- Maximise your tax status
- Franking credits in your name

The average value of \$100,000 invested in a Leyland IMA:



Please contact me today to discuss if an IMA account is right for you:

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DISCLAIMER: This brochure contains general information only and is not intended to represent general or specific investment or professional advice. The information does not take into account an individual's financial circumstances. An assessment should be made as to whether the information is appropriate in individual circumstances and consideration should be given to talking to a financial or other professional adviser before making an investment decision. Past performance is no indicator of future performance. Long term performance returns show the potential volatility of returns over time. The value of investments and the income from them can fall as well as rise and is not guaranteed. You may not get back the amount originally invested. Fluctuation may be particularly marked in the case of higher volatility and the value of an investment may fall suddenly and substantially. Leyland Private Asset Management. AFSL 223419.