

What do you want to do with your retirement?

Whatever you choose, Muirfield can help. Now in our 30th year, and with no alignment to banks, we have the experience and integrity to get you there.

RETIREMENT

SUPERANNUATION

INVESTMENTS

AGED CARE

LENDING

SMSF



ABOUT US

Are you aged 55+ and a little overwhelmed when it comes to retirement planning?

Muirfield Financial Services has been helping pre-retirees gain financial security and more certainty over their financial future for three decades now.

Our focus is delivering high-quality, easy to understand financial advice.

By choosing to partner with Muirfield Financial Services, you will gain access to a financial planning practice with a long history of professional advice, integrity, and service.

We've helped multiple families and individuals from Geelong and the Surf Coast region make informed choices about their financial futures. These clients continue to benefit from ongoing advice.

But the major benefit? Our clients now have the freedom to enjoy their hard-earned retirement with less stress.

And we're proud to say we were one of the first financial planning practices in Victoria recognised as a Professional Practice by the Financial Planners Association of Australia (FPA).

Being an FPA Professional Practice sets Muirfield apart as a leader and role model for financial planning in your community.

Are we right for you?

If you've come this far, you already know getting the right advice is essential. Perhaps you're just looking for the right team to guide you? Well, we can tell you we've built our business on long-term relationships with these core principles as a foundation:

► **Service:** We guarantee you'll get a dedicated adviser who is easy to reach and returns your calls or emails.

► **Simplicity:** You'll get clear advice and simple instructions from us without the fuss.

► **Understanding:** We'll do the hard work building strategies tailored to your needs.

► **Clarity:** We ensure zero jargon or intervention from big banks or financial institutions.

► **Trust:** Take comfort knowing you can rely on trusted experts to do the right thing and always put your interests first.

► **Awareness:** Be better informed and know all your options before making any long-term commitments. If this sounds like the type of service you're looking for, then we'd love to hear from you.

Schedule a friendly chat TODAY with one of our trusted advisers to see if our service offering might be a good fit for your current financial needs.



We look forward to chatting with you.

muirfieldfs.com.au

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